



THE CHINA DEAL 2012

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WEDNESDAY, MAY 2, 2012

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Legal and Economic Outlook for Inbound and Outbound Deals

China Deal 2012 provides a unique opportunity for businesspeople, lawyers and other professionals to understand the latest trends and intricacies in China-related M&A, venture capital, private equity, intellectual property, similar business transactions and regulation and compliance on both sides of the Pacific basin that affect deals.

CONFERENCE HIGHLIGHTS:

- > Trends in Foreign Investment in China
- > Intellectual Property Protection Developments and Strategies
- > Foreign Corrupt Practices Act and Other Ethical Considerations
- > Internal Controls, Governance and Management Structure

CO-CHAIRS:



Christopher Cooper - Chris Cooper, Partner, Deloitte & Touche LLP, is the National Leader of the U.S. Chinese Services Group (CSG). As the leader of CSG, Chris and his team collaborate with colleagues throughout the global organization to assist U.S. and Chinese clients to realize sustainable value from their cross-border investments.

Prior to this, Chris was a Partner on the transaction services M&A team in the Deloitte & Touche Beijing office. He was the Leader of the Firm's China PE practice specializing in Private Equity deals and inbound investment into China.

Over the past 20 years, Chris has worked on a variety of business and financial advisory projects with an emphasis on manufacturing, automotive, energy and Asian business. Chris has advised, and in most cases led, more than 200 M&A diligence transactions of all sizes. While working in San Jose, California, Chris advised on a variety of public and private M&A transactions with deal values ranging from several million to over one billion dollars.



Pamela Davis - Pamela R. Davis, a partner in the San Francisco office, is a member of the Litigation Group. Ms. Davis has extensive experience in all facets of the FCPA and global investigations. She has conducted numerous international and global investigations for multinational organizations throughout the world. She is currently leading investigative teams throughout Asia that require the use of Orrick's global resources in China, Hong Kong, the United Kingdom and the United States.

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Christopher Cooper - Partner, Deloitte & Touche LLP, National Leader of the U.S. Chinese Services Group (CSG)

Pamela Davis - Partner, White Collar & Corporate Investigations, Orrick

FACULTY:

James Balassone - Ethics Professor at Santa Clara State

Kevin Carter - Co-founder, the Chief Executive Officer and a member of the Investment Committee of BaoCap

Rebecca A. Fannin - Author, Startup Asia (2011) & Silicon Dragon (2008), Contributor, Forbes

Gerald Fujimoto - Partner, Deloitte Financial Advisory Services LLP

Thomas Gold - Institute of East Asian Studies, UC Berkeley

Fabiana Lacera-Allen - Chief Compliance Officer of Élan Pharmaceuticals

Hanson Li - Managing Director, The Hina Group

Susan Marsh - General Counsel, Flextronics

Richard Palmer - Executive Director, Morgan Stanley

Samantha Parish - Deloitte LLP

Erik Puknys - Managing Partner, Finnegan

Dan Ray - Partner, Hemming Morse LLP

Stuart Schonberger - Managing Director, CDH Investments

Ian Stones - Owner at Fast China (Beijing) Consultants Ltd

Xiang Wang - Partner, Orrick

Ming-Tao Yang - Partner, Finnegan

PROGRAM AGENDA

7:30 AM

Registration and Breakfast

8:45 AM

Introduction & Opening Remarks

9:00 AM

Trends in Foreign Investment in China: Opportunities for foreign investors, Emerging Sectors, and Reminbi Convertibility

10:20 AM

Mergers and Acquisitions, Venture Capital and Private Equity Issues:

Variable interest entities, The growing importance of RMB-denominated funds, and "Antitrust" issues

11:20 AM

Break

11:35 PM

Intellectual Property Protection Developments and Strategies

12:35 PM

Luncheon with Keynote Speaker

1:50 PM

Internal Controls, Governance and Management Structures

2:50 PM

Break

3:00 PM

Foreign Corrupt Practices Act and Other Ethical Considerations

4:00 PM

Closing Remarks and Adjournment

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Finnegan has more than 45 years of experience assisting multinational companies successfully navigate U.S. intellectual property law. With offices in the United States, Europe, and Asia—including Shanghai and Taipei—Finnegan is poised to help companies with IP interests in China, as well as Chinese companies looking to enter the U.S. market.

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Regardless of location, Orrick lawyers are committed to delivering advice of the highest quality, delivering commercial solutions and meeting our clients' expectations for client service and value.

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